

# Special Report

## Outstanding Investment Banking Firms 2019

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Firm	Key Professionals	Recent Representative Clients
<b>EVERCORE</b> New York, NY 212-857-3100 <a href="http://www.evercore.com">www.evercore.com</a>	Daniel Aronson Gregory Berube Stephen Goldstein Stephen Hannan Roopesh Shah David Ying	Worked with David's Bridal, EdgeMarc Energy, Essar Steel Algoma, Frontier, Jones Energy, Jupiter Resources, Preferred Sands, Southcross Energy, Southeastern Grocers, Tops Holdings II Corp., and Vanguard Natural Resources. Assisted various stakeholders in Catalina Marketing (ad hoc group of first lien lenders); CTI Foods (ad hoc group of lenders); Hexion (ad hoc group of first lien noteholders); Monitronics (ad hoc group of first lien lenders); QGOG (ad hoc group of secured noteholders); Sears Holdings (restructuring subcommittee of the board of directors); Syncreon (ad hoc group of first lien lenders); Toys "R" Us (ad hoc group of secured noteholders); Weatherford (ad hoc group of noteholders); and Windstream (ad hoc group of first lien creditors).
<b>GORDIAN GROUP</b> New York, NY 212-486-4600 <a href="http://www.gordiangroup.com">www.gordiangroup.com</a>	Henry Owsley Peter Kaufman Patricia Caldwell Dennis McGettigan David Herman Fred Zeidman Liam Ahearn	Advised Steel City Media in its successful consensual restructuring with Benefit Street Partners, in which the shareholders maintained significant majority equity control; and Kane Beef in its Sec. 363 sale to JDH Capital. Other recent engagements include work on Aerosoles, Ambac, FlexEnergy, Payless, Triangle Petroleum, Wellman Dynamics and successful restructurings on behalf of PE-backed companies in aerospace, auto, healthcare, industrials and media.
<b>GUGGENHEIM SECURITIES</b> New York, NY 212-739-0700 <a href="http://www.guggenheimpartners.com">www.guggenheimpartners.com</a>	Ronen Bojmel Durc Savini Stuart E. Erickson	Assisted Charlotte Russe, LBI Media, Mattress Firm, and Nordam Group as well as lenders to Nine West Holdings and Payless ShoeSource