

Special Report

Outstanding Investment Banking Firms 2017

Firm	Key Professionals	Outstanding Achievements
CARL MARKS ADVISORS New York, NY 212-909-8400 www.carlmarksadvisors.com	Mark Claster Duff Meyercord Evan Tomaskovic Warren Feder Scott Webb David Endo	Carl Marks Advisors investment banking group represented various clients over the past year, ranging from company side advisory to all forms of investor representation, including secured and unsecured creditors, as well as equity holders. Recent notable engagements include: Abengoa Bioenergy U.S. and DirectBuy Inc. on their respective 363 sales, Joe's Jeans on its merger with Robert Graham, Triad Isotopes Inc., the Bridge Lenders to Norte III Power, the unsecured creditors committees of C&J Energy and Novation Companies and the equity committee of Breitburn Energy Partners LP.
EVERCORE New York, NY 212-857-3100 www.evercore.com	David Ying Daniel Aronson Stephen Hannan Stephen Goldstein Roopesh Shah Chuck McMullan	Chapter 11 Restructurings: Chaparral Energy, Vanguard Natural Resources, C&J Energy Services, and Midstates Petroleum. Out-of-Court Restructurings: Chesapeake Energy, Sequa Corporation, Templar Energy, and W&T Offshore.
GORDIAN GROUP New York, NY 212-486-3600 www.gordiangroup.com	Patricia Caldwell David Herman Peter Kaufman Dennis McGettigan Henry Owsley Fred Zeidman	Advised Trans Energy, a publicly-traded Marcellus-based E&P company in its restructuring and ultimate sale to EQT at a 250% premium for shareholders; and Alphatec, a publicly-traded medical technology company, in the sale of its international business and restructuring of its domestic operations. Other engagements include Ambac, Mendocino Brewing, MGIC, ModSpace, Molycorp, Stereotaxis, Strata, and undisclosed consumer products, energy (E&P and midstream), for-profit education, finance, healthcare, hospitality, information services and medtech companies.
JEFFERIES LLC New York, NY 212-284-2300 www.jefferies.com	Leon Szlezinger Richard Morgner Robert White Jeff Finger Douglas Brickley John D'Amico Seth Herman Rory Keenan	Recent engagements cover a diverse range of products including sales such as BCBG Max Azria, Golfsmith, Hanjin Shipping's Total Terminals International; recapitalizations such as Legacy Reserves, DFC Finance, and Avanti Communications; restructurings such as Penn Virginia, Vertellus Specialties, PetroQuest, Warren Resources, Iracore and Logan's Roadhouse; as well as representing the Avaya, Peabody Energy and Arch Coal creditors' committees.
LAZARD FRÈRES & CO. New York, NY 212-632-6000 www.lazard.com	David Kurtz Andrew Yearley Brandon Aebersold Ari Lefkovits Tim Pohl Tyler Cowan Chetan Bhandari Ken Ziman	Advised Breitburn Energy Partners, Cobalt International Energy, Linn Energy, Pacific Exploration & Production, Paragon Offshore, Peabody Energy, Sabine Oil & Gas, Seventy Seven Energy, Stone Energy, Takata Corporation, Tidewater and Vantage Drilling.
MILLER BUCKFIRE & Co. LLC New York, NY 212-895-1800 www.millerbuckfire.com	Rich Klein Vlad Moshinsky Ken Buckfire James Doak John McKenna, Jr. Jevin Haggard	Debtor representations in Optima Specialty Steel, Inc., hhgregg, Inc., Ultrapetrol (Bahamas), Ltd. and Taylor-Wharton. Equity Committee representations in Adeptus Health, Inc. and ADPT DFW Holdings LLC and Tidewater, Inc. Unsecured noteholder group representation in Breitburn Energy Partners.
MOELIS & COMPANY LLC New York, NY 212-883-3800 www.moelis.com	Bill Derrough Thane Carlson Steve Panagos Jared Dermont Robert Flachs Barak Klein Adam Keil Zul Jamal Basam Lattif	One of the busiest and most diverse investment banking firms in restructuring. Number 1 investment bank globally in total dollar amount of closed transactions in 2016 (topping \$124 billion), across all global markets (Asia-Pacific, North America, South America, Europe, Middle East/Africa). Advised on notable recapitalization and restructuring transactions in the past year including UCI International; Peabody Energy; Triumph Group, Inc.'s settlement with Bombardier; Ultra Petroleum; CHC Group; Modular Space; Samson Resources; and Tervita Corporation. International engagements include Oi, Consolidated Minerals, Roust Corporation and Samarco.

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<p>OBERON SECURITIES, LLC New York, NY 212-386-7080 www.oberonsecurities.com</p>	<p>Adam Breslawsky Elad Epstein Nicole Schmidt Yoav Rekem</p>	<p>Bankruptcy representations in 2016 and 2017 include unprecedented confirmed plan of reorganization of Novation Companies centered around investing virtually all of the debtor's cash to enter into a new business line via the acquisition of healthcare services provider, Healthcare Services, Inc. and asset sale of iconic retailer Joyce Leslie. Firm previously advised on the \$719 million reorganization of Select Staffing.</p>
<p>PERELLA WEINBERG PARTNERS New York, NY 212-287-3177 www.perellaweinberg.com</p>	<p>Bruce Mendelsohn Kevin Cofsky Alex Tracy Doug McGovern John Cesarz Peter Schwaikert</p>	<p>Currently representing Concordia, a pharma company with \$3.7 billion of debt; the ABL lenders of Algeco; the largest bondholder group in Breitburn; the majority owner of EB Holdings; and numerous other undisclosed situations. Recently completed debtor-side transactions including Bonanza Creek (\$800 million debt equitization and \$207 million backstopped rights offering), Memorial Production Partners (\$1.8 billion pre-arranged chapter 11), Atlas Resources (28-day, \$1.8 billion prepack), and Stone Energy (Section 363 sale of its Appalachian assets). Recently completed company-side out-of-court and liability management transactions including representing California Resources (\$1 billion first-lien, second-out financing and \$1.4 billion tender offer), Millar Western (Canadian CBCA exchange and equitization), Sprint Industrial (debt amendments and capital investment), Approach Resources (\$131M debt-for-equity exchange), and Gulf Keystone on its successful restructuring and rights offering. Recently completed creditor-side transactions including representing Golden Gate Capital in its sponsorship of Pacific Sunwear's Plan of Reorganization; the 6.5% Noteholders of Ocean Rig; and the Secured Opco Noteholders of Jack Cooper Industries.</p>
<p>PJT PARTNERS New York, NY 212-364-7800 www.pjtpartners.com</p>	<p>Tim Coleman Jamie Baird Mark Buschmann Tom Campbell Michael Genereux Martin Gudgeon Peter Laurinaitis Nick Leone Erik Lisher Jamie O'Connell Michael O'Hara David Riddell Steven Zelin</p>	<p>Advised or advising in some of the largest restructurings around the globe, including Algeco Scotsman, Avanti Communications, Avaya, Caesars, Cumulus Media, Harvey Gulf, iHeart Media, J. Crew, Kenya Airways, Oi, Puerto Rico, Samson Resources, Triangle USA Petroleum, Toisa, Ultra Petroleum, Vanguard Natural Resources, and Westinghouse.</p>
<p>RAYMOND JAMES & ASSOCIATES, INC. New York, NY 212-885-1800 www.raymondjames.com</p>	<p>Raj Singh Michael Pokrassa Robert Schwarz Chip Grayson Paul Jones</p>	<p>In early March of 2017, Mr. Singh and the Raymond James team were engaged by a publicly traded, nationwide trucking and logistics company headquartered in the Midwest to explore "strategic alternatives" as directed by a syndicate of 16 institutional lenders with which the company had entered into a short-term forbearance agreement. Working literally round the clock, the Raymond James team was able to obtain \$540 million in new debt and equity financing for the company, retiring the outstanding debt and averting a potentially ruinous court process. The financing was sourced, negotiated and funded within a period of 60 days from Raymond James' engagement.</p>
<p>ROTHSCHILD & Co. New York, NY 212-403-3500 www.rothschild.com</p>	<p>Homer Parkhill Neil Augustine Todd Snyder Stephen Antinelli Marcelo Messer Tero Janne</p>	<p>Major financial advisory and investment banking engagements in the past year include SunEdison, Puerto Rico, EFH, U.S. Steel Canada, Caesars, GenOn, Avaya, Ultra Petroleum and CGG – all billion-dollar plus companies, among the largest in their sector. Other notable deals include Algoma, Answers.com, Empresas ICA, FDIC, Gymboree, Performance Sports, Pinnacle, QGOG, Rue21, Samarco, TerraVia, and Transtar.</p>