

Special Report

People to Watch – 2010 Business Professionals Making Their Mark

Name	Firm	Outstanding Achievements
Dave Bagley	MorrisAnderson Chicago, IL dbagley@morrisonanderson.com Tel. (312) 254-0880	Restaurant Specialist. Chief restructuring officer of Santa Fe Cattle Company and Fundamental Provisions. Negotiated financial restructuring of Granite City Food & Beverage. Financial advisor for \$100M Sonic franchise and interim chief financial officer for a \$100M restaurant group.
Patricia Caldwell	Gordian Group, LLC New York, NY pac@gordiangroup.com Tel. (212) 486-3600	Co-Founding Partner. Notable engagements include, among others, Alamo/National Rental Corporation, LTV Steel, Merisel, Morrison Knudsen Corp., Office of Thrift Supervision, Olympia & York, Parmalat SpA, Phar-Mor, Inc., Summit Global Logistics, Tracor Inc., and Zale/Gordon Jewelry.
John Castellano	AlixPartners Chicago, IL jcastellano@alixpartners.com Tel. (312) 551-3287	Chief restructuring officer of Stallion Oilfield Services Ltd., an oilfield services company whose prearranged plan of reorganization eliminated more than \$500mm of leverage and received unanimous consent of voting claimants. Also served as financial advisor to Tropicana Entertainment, LLC, and Calpine Corporation.
Gregory S. Ethier	Seabury Group New York, NY gethier@seaburygroup.com Tel. (713) 526-1412	Executed on high-profile bankruptcies, including restructuring aircraft debt and lease financings at US Airways, Air Canada, and Northwest Airlines, resulting in NPV savings to the airlines of \$2.6 billion, C\$2.3 billion, and \$2.3 billion, respectively. Perfected the science of 'due diligence' in aviation industry that is arguably one of the most dynamic in financial restructuring requirements.
Erik Graber	Goldin Associates, LLC New York, NY egraber@goldinassociates.com Tel. (212) 593-2255	CRO for Young Broadcasting. Developed a business plan and implemented an operating turnaround during a period of unprecedented decline in advertising spending. Managed through liquidity crisis and improved operating margins, enabling potential reinstatement of senior debt. Advised Residential Capital directors on restructuring transactions with parent company GMAC.
Julie M. Hertzberg	Alvarez & Marsal Detroit, MI jhertzberg@alvarezandmarsal.com Tel. (248) 936-0850	Head of Claims Management Services and Executive Committee Member for North America Restructuring Practice. Focuses on all aspects of the bankruptcy administrative process. Current engagements include Lehman Brothers, Lear Corporation, Visteon Corporation, Cooper Standard Automotive, and Aleris International.
Shaun Martin	Huron Consulting Group Boston, MA smartin@huronconsultinggroup.com Tel. (866) 229-8700	As interim CEO and liquidating trustee of Intermet, successfully negotiated customer accommodations and divested 7 business units in 60 days. As CRO of a semiconductor equipment manufacturer, led a significant cost restructuring initiative and advised on sale of foreign JV interest to generate liquidity. Advised an \$80M non woven textile company during its restructuring.
Keith Northern	NHB Advisors, Inc. Philadelphia, PA knorthern@nhbteam.com Tel. (610) 660-0060	Managing Director and Head of Auto Dealer Group. Expert in auto dealer industry operating and providing cash flow enhancement and control. Appointed receiver and/or liquidating agent for 50+ domestic and internationally franchised dealerships for Ford, Chrysler, GM, Toyota, and Hyundai, as well as high-end distributors Bentley and Lamborghini.
Lisa M. Poulin	CRG Partners Washington, D.C. lisa.poulin@crgpartners.com Tel. (240) 482-4737	Managing Partner. Financial advisor to equity group of ASARCO, providing testimony on feasibility of the parents' sponsored plan of reorganization as compared to management's sponsored plan. Working as restructuring expert to testify for Palm Dale Hills Properties et al, currently in Chapter 11. CRO of ARG Enterprises (Black Angus), a \$181 million restaurant chain in Chapter 11.
Sheila Smith	Deloitte FAS LLP Boston, MA sheismith@deloitte.com Tel. (617) 437-3854	US National Leader. Currently engaged by SIPC trustee to assist in resolving complex and voluminous claims arising from the Lehman Brothers liquidation. Involved in diverse industry engagements such as Domain Furniture, Waterford Wedgwood, and Hines Horticulture representing the debtor, multinational bank group, and UCC, respectively.
Dean Vomero	Mesirow Financial Consulting Cleveland, OH dvomero@mesirofinancial.com Tel. (216) 479-6850	Managing Director. Served in interim management positions, advised debtors and lenders at all levels. Served as expert witness, managed litigation support assignments, and advised UCC. Recent assignments: financial advisor to the UCC in MagnaChip, chief restructuring officer of an industrial services company and advising board of Metaldyne.
John T. Young, Jr.	Conway MacKenzie, Inc. Houston, TX jyoung@conwaymackenzie.com Tel. (713) 650-0500	Leader of Conway MacKenzie's Texas practice. Currently serving as CRO of a \$300 million national metals servicing and distribution business; CRO of a leading Texas-based furniture retailer; financial advisor to the secured lender in the bankruptcy of Bigler LP, a Houston-based petrochemical refining and terminals operation.