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 <p>Gordian Group acted as financial advisor to MBIA in connection with <b>ANC's</b> successful bankruptcy reorganization.</p> 	 <p>Gordian Group acted as financial advisor to the regulator to <b>Ambac</b> in its oversight of the reinsurance company.</p> 	 <p>Gordian Group acted as financial advisor to <b>Bayou Steel</b> in connection with its successful bankruptcy reorganization.</p> 
 <p>Gordian Group assisted <b>B&amp;J</b> in evaluating the Company's strategic/financial options, resulting in the successful sale of the Company to Unilever.</p> 	 <p>Gordian Group acted as financial advisor to <b>IES</b> in connection with its successful bankruptcy reorganization.</p> 	 <p>Gordian Group acted as financial advisor to Abbey National Bank in connection with the successful recovery of ANB's securitization exposure in <b>LTV's</b> bankruptcy reorganization.</p> 
 <p>Gordian Group acted as financial advisor to <b>MCC</b> in connection with its successful bankruptcy reorganization.</p> 	 <p>Gordian Group acted as financial advisor to <b>Osyka</b> in the successful sale of the Company in bankruptcy, resulting in significant old equity recoveries.</p> 	 <p>Gordian Group acted as financial advisor to <b>Pinnacle</b> on its successful sale through a bankruptcy plan of reorganization, resulting in significant old equity recoveries.</p> 
 <p>Gordian Group acted as financial advisor to <b>Smithfield</b> in connection with its successful acquisition of certain pork assets of Farmland Foods.</p> 	 <p>Gordian Group acted as financial advisor to <b>SpanSion</b> in connection with its successful bankruptcy reorganization.</p> 	 <p>Gordian Group acted as financial advisor to <b>Summit</b> in connection with its successful restructuring through a bankruptcy sale.</p> 

Gordian Group is a recognized leader in distressed investment banking and complex financial transactions. We have had over 200 restructuring and M&A assignments in complex and/or "story" situations since we were founded in 1988.